

**8**



cninf 巨潮资讯 www.cninfo.com.cn

“ ” 2019

2973

“ ” “ ” “ ” 81,893.12

“ ” “ ” “ ”

2020 4 10 2020 4 16

2020 4 21

“ ” “ ”

China Harzone Industry Corp., Ltd

91,380.8115

2007 12 27

5



cninf 巨潮资讯 www.cninfo.com.cn

5

9142000670357025U

300527

www.china-huazhou.com

,

**1**

2012 3 23

[2012]142

2012 3 30

2011 8 31

53,324.39 1:0.6507 34,700

[2012] 1-0028 34,700 2012 3 31 420000000010708

“ ”

2013 6 3 2013

2011 8 31



cninf 巨潮资讯 www.cninfo.com.cn

52,719.92 53,324.39 604.47

1:0.6507

1:0.6582 2013 5 15 [2013] 710940

| | | |
|---|---|---|
| 1 | SS | 65.599% |
| 2 | SS | 19.587% |
| 3 | SS | 2.935% |
| 4 | SS | 2.935% |
| 5 | SS | 2.935% |
| 6 | | 6.099% |
| | | **100.00**% |

[2015]245 A

115,700,000 6.64 / 2016 8 5

462,700,000

**2**

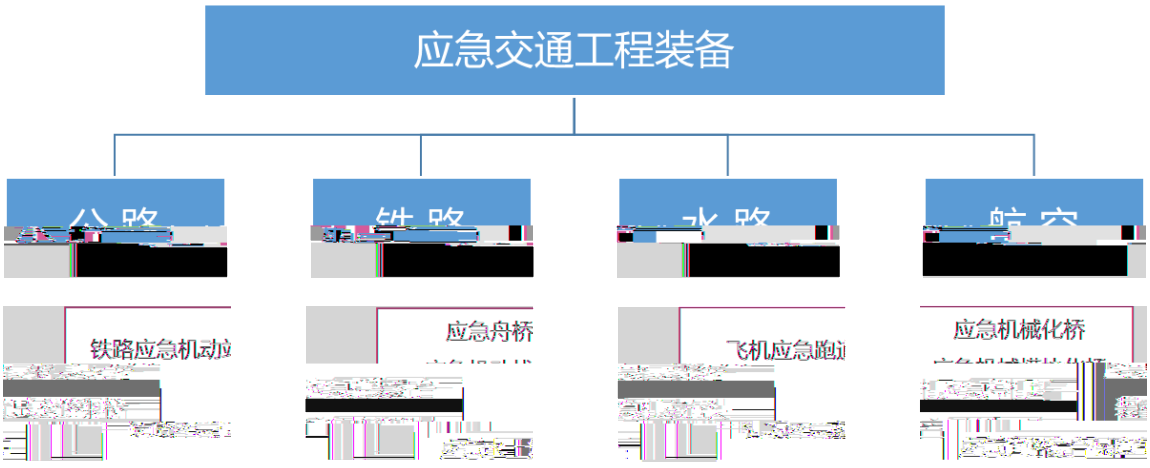
2020 2 20

| | | | | **%** |
|---|---|---|---|---|
| 1 | | | 435,328,835 | 47.64 |
| 2 | | | 129,983,472 | 14.22 |
| 3 | 0 | | 19,477,282 | 2.13 |
| 4 | | | 19,477,282 | 2.13 |
| 5 | | | 13,777,864 | 1.51 |
| 6 | | | 11,257,700 | 1.23 |
| 7 | | | 11,077,928 | 1.21 |



cninf 巨潮资讯 www.cninfo.com.cn

| | | | | |
|---|---|---|---|---|
| | | | | % |
| 8 | — | | 6,781,733 | 0.74 |
| 9 | | | 5,766,232 | 0.63 |
| 10 | — | | 4,881,324 | 0.53 |
| | | - | **657,809,652** | **71.44** |






cninf 巨潮资讯 www.cninfo.com.cn

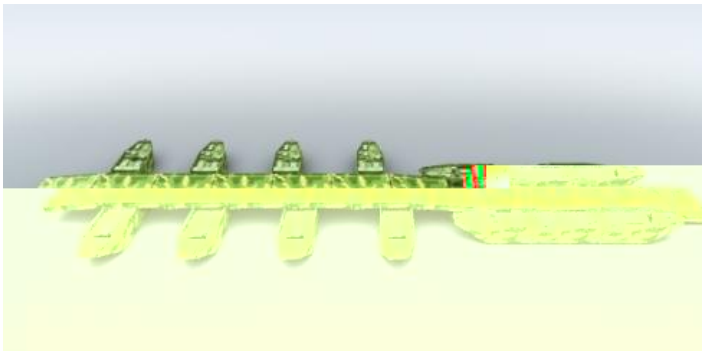
**1**

25

40-80

1

“ ”

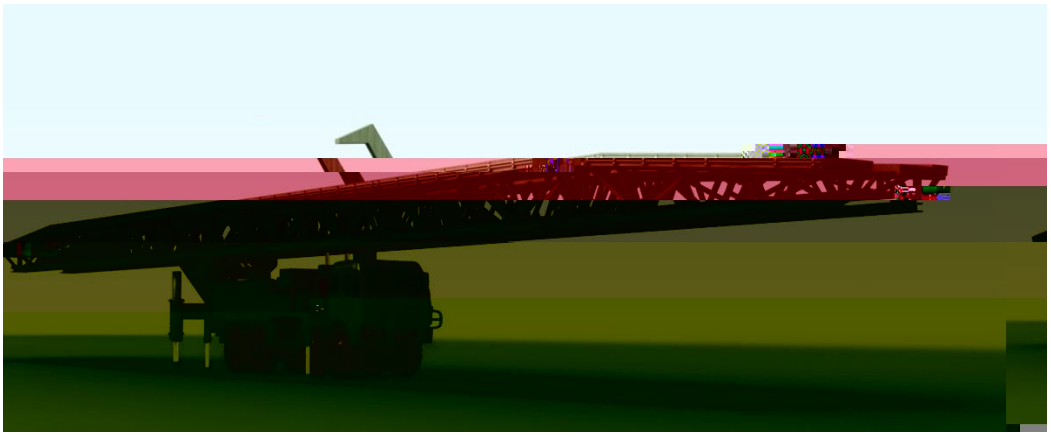


2

**2**

1

51



3

2

21 1

7

cninf 巨潮资讯 www.cninfo.com.cn

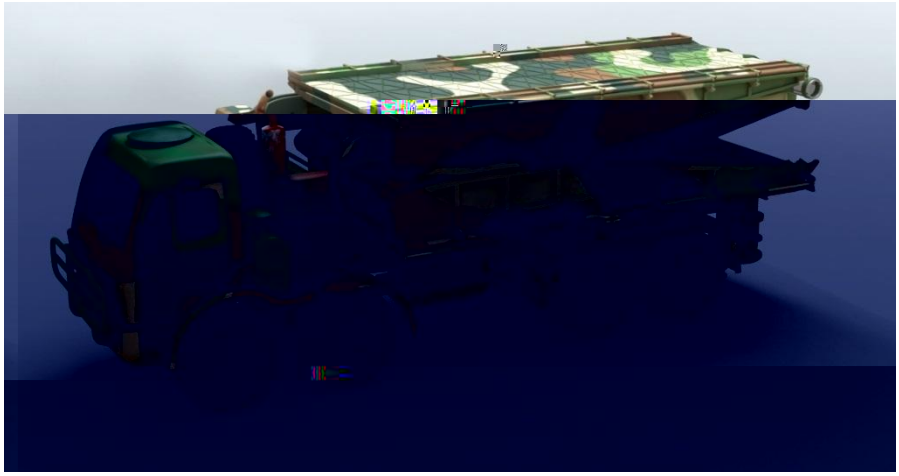
19



4

3

5



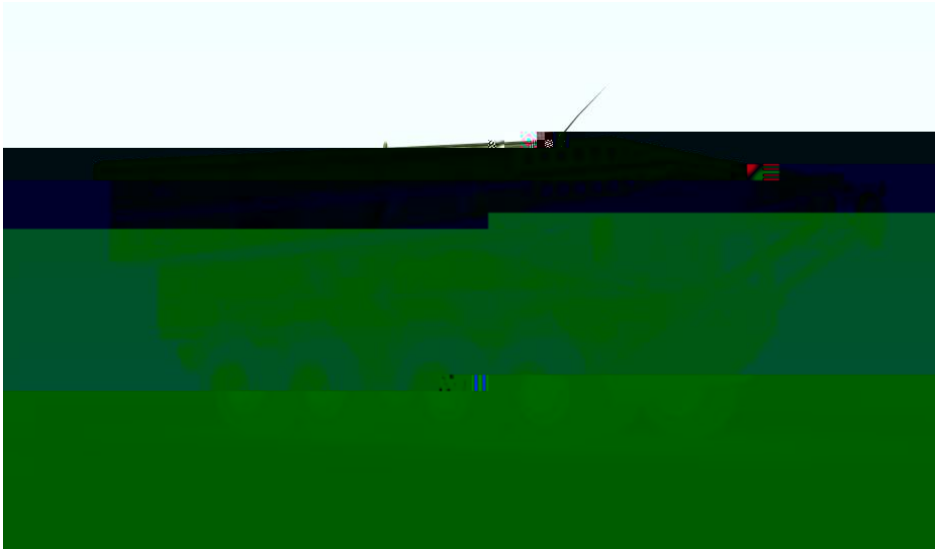
5

4

18.2 3.3



cninf 巨潮资讯 www.cninfo.com.cn



6

**3**

1 2

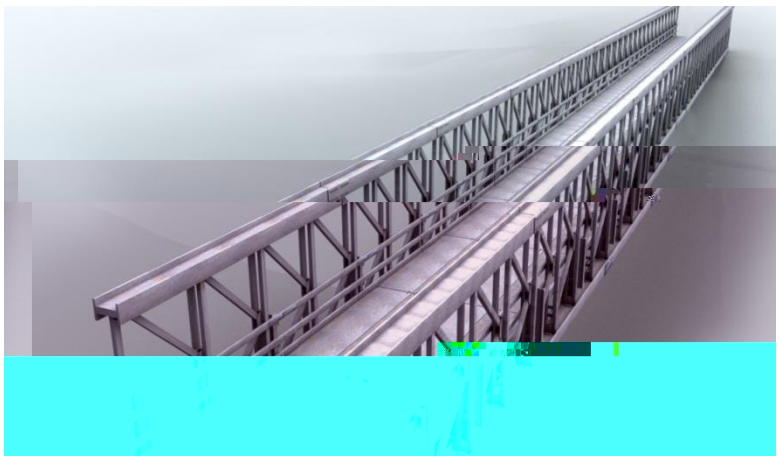
3

4 5

321 CB100 CB200 ZB200



cninf 巨潮资讯 www.cninfo.com.cn



7

**4**

1000KW 3400KW 3700KW 6300KW

8000KW

/

**5**

1

HZ HZ

| | |
|---|---|
| HZ | ■ |
| HZ | ■<br>5 300 |



cninf 巨潮资讯 www.cninfo.com.cn

| | |
|---|---|
| | |

2

| | |
|---|---|
| | |
| | ■<br>■ 10 |
| | ■ |
| | ■ |

3

100

4.2

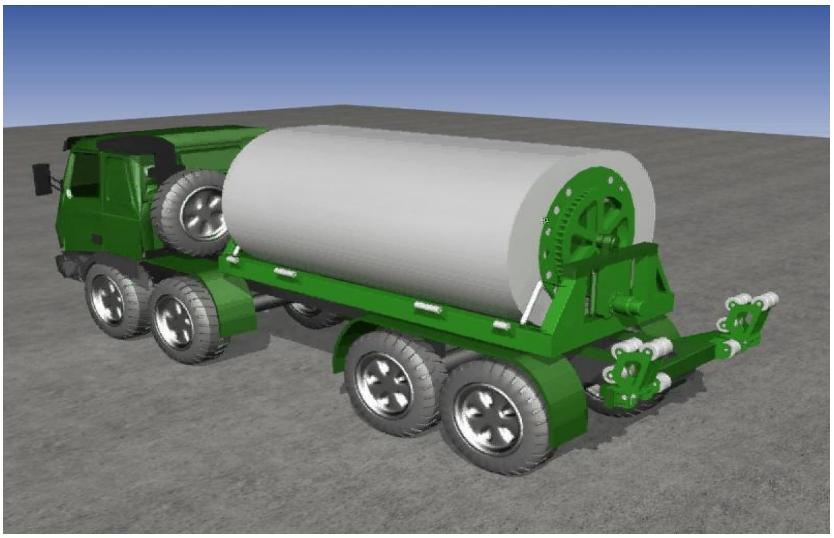
100 4.2



8



cninf 巨潮资讯 www.cninfo.com.cn



9

4

60 300

5

| | |
|---|---|
| | ■ 1.505 1<br>■<br>■ 16 48 |
| | ■<br>■ 24 40 20 |
| | ■<br>■ 40 64 96 |



cninf 巨潮资讯 www.cninfo.com.cn

**6**

/

**7**

**8**



ĭ

**1**

| | 2019<br>12 31 | 2018<br>12 31 | 2017<br>12 31 |
|---|---|---|---|
| | 394,273.24 | 419,351.97 | 361,649.46 |



cninf 巨潮资讯 www.cninfo.com.cn

cninf 巨潮资讯 www.cninfo.com.cn

| | 2019.12.31/ 2019 | 2018.12.31/ 2018 | 2017.12.31/ 2017 |
|---|---|---|---|
| | 4.41 | 3.85 | 3.06 |
| | 0.61 | 0.68 | 0.71 |
| | 28,228.64 | 33,095.39 | 29,245.66 |
| | 11.59 | 60.08 | 209.45 |
| | 0.06 | -0.08 | -0.15 |
| | 0.92 | -0.57 | 0.09 |
| | 4.17% | 3.24% | 2.96% |

= /

= - - - - /

= /

= /

= /

= /

=

= + + /

=

| | | |
|---|---|---|
| | 86.15%<br>0.76% | 62,288 |

2019 4 24

2019 6 14 2019

2020 1 9

2019 2973 81,893.12

2020 4 30

2020 361

1

2

1

2



cninf 巨潮资讯 www.cninfo.com.cn

3

4 2020 4 29 2019

15,970.83

15,049.35 2018 2019

1

2

3

4



cninf 巨潮资讯 www.cninfo.com.cn

1

2

3

4

2017 2019 44,926.32 52,851.68

25,665.26 19.58% 21.82% 12.03%



cninf 巨潮资讯 www.cninfo.com.cn

1

2017 2018 2019 44,569.45
106,411.02 54,117.93 12.32% 25.38%
13.73%

2

2017 2018 2019 62,356.18
45,301.36 55,554.35 17.24% 10.80%
14.09%

3

2017 2018 2019
4,483.41 -50,276.50 84,436.02 2018
2017 54,759.91 1,321.39%

2018 2018



cninf 巨潮资讯 www.cninfo.com.cn

4

2019 51,702.05 10.29%

10,268.91 19.36% 15,970.83

28.56% 2019

15%

“

” “ ”

“

”

“

”

2020 “ ”



cninf 巨潮资讯 www.cninfo.com.cn

2020 2020

2020 3

50%

1

7%

2

7%

3



cninf 巨潮资讯 www.cninfo.com.cn

4

5

1

2

1

2

3

4

5

6

7



cninf 巨潮资讯 www.cninfo.com.cn

8

9

| | |
|---|---|
| | |

1

| | |
|---|---|
| | |
| | |

48 21

100026

010-60838380 13810115579

010-60836029



cninf 巨潮资讯 www.cninfo.com.cn

cninf 巨潮资讯 www.cninfo.com.cn

（本页无正文，为《中信证券股份有限公司关于中国船舶重工集团应急预警与救援装备股份有限公司创业板公开发行可转换公司债券之上市保荐书》之签字盖章页）

保荐代表人：

张明慧　　杨　萌

法定代表人（或授权代表）：

张佑君

中信证券股份有限公司

2020年5月7日



cninf 巨潮资讯 www.cninfo.com.cn